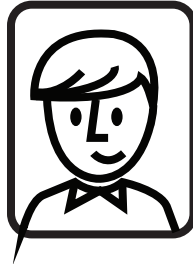




LESSON 4: Activity 1

Jimmy's Story



Jimmy O'Neill, 4 Ashfield Court, Tullamore, Co Offaly

Jimmy is 18 years old. He is doing his Leaving Certificate this year. Jimmy isn't really sure what he wants to do when he leaves school. He is really good at Art and likes making things so is looking into courses in some of the Art colleges. He works part time in a petrol station but he might have to knock that on the head soon and concentrate on studying as it gets closer to exam time.

Jimmy has a current account (account number: 74583214) and an ATM/Debit Card. At the end of February 2014 Jimmy had €20.41 in his account but he gets paid €120 on the 4th of each month. He was sick in bed for a few days around the beginning of March so he didn't spend any more money until the 10th when he bought a DVD for €15.99 in a shop called The Movie Shop. On the 12th March his mobile phone ran out of credit so he topped up at an ATM with €20. His birthday is mid-March and his granny surprised him with a cheque for €50. He lodged the cheque in his local branch on 20th March. The day after he decided to make the most of his unexpected windfall and withdrew €80 from the ATM to go out with his friends and buy some new runners. On 30th March he went to see the new James Bond movie – he had no cash on him so he paid for the cinema ticket with his ATM/Debit Card, this cost him €12.

Using the information in Jimmy's Story fill in the blank bank statement on Student Worksheet: Jimmy's Bank Statement and figure out Jimmy's account balance at the end of March.